



CHANGES IN REAL ESTATE – THE MOMENT OF TRUTH!

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#nref2023

Sponsors:



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**TECHNOPOLIS
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Organizers:



EESTI KINNISVARA HINDAJATE ÜHING
ESTONIAN ASSOCIATION OF APPRAISERS
ANNO 1995



Programme

Moderator: **Andres Torm**

9:00-9:55	Registration, morning coffee
10:00-10:15	KEYNOTE Ardi Roosimaa , Member of the Board, EKFL Association of the Real Estate Companies Kaie Kass Agcay , Member of the Board, Estonian Chamber of Real Estate Brokers Mihkel Eliste , Member of the Board, Estonian Association of Appraisers
10:15-10:45	KEYNOTE SPEAKER Falling Inflation, Rising Interest Rates and Uncertain Asset Prices Nerijus Mačiulis , Group Deputy Chief Economist, Macro Research Baltics, Swedbank
10:45-11:15	MAIN SPEAKER Futurama: What's Next for Nordic and Baltic Real Estate? Adam Tyrcha , PhD, Partner, Head of Research, NEWSEC (Sweden)
11:15-12:00	REAL ESTATE INVESTMENT PANEL: Key Changes for Investors: What are the Best Tips and Strategies for Investors? Head of panel: Aavo Kokk , Chairman of the Supervisory Board of US Real Estate Panel participants: Viljar Arakas , CEO of EfTEN Capital Madis Raidma , CEO of East Capital Real Estate Monika Nedzinskaitė , Senior Transactions Advisor, Newsec Baltics Siim Rosenthal , Portfolio Manager, Real Estate, Titanium Oyj Roberto de Silvestri , Board Member and Investor Relations Manager, Colonna Group
12:00-13:00	Lunch
13:00-13:45	MACROECONOMICS PANEL: Economic Trends in the Changing World: Do the Opportunities Beat the Risks? Head of panel: Raivo Vare , Expert Panel participants: Andres Trink , CEO of Merko Ehitus group Ülo Kaasik , Deputy Governor of Eesti Pank Karolis Adlis , Executive Director of International Investments at W. P. Carey Inc. Tõnu Mertsina , Chief Economist, Swedbank AB Estonian branch
13:45-14:30	LOGISTICS REAL ESTATE PANEL: The Biggest Challenges for the Next Decade – Future of Logistics Head of the panel: Gabrielė Gegevičiūtė , Investment Project Manager, Capitalica Asset Management Panel participants: Laurynas Kuzavas , CEO, SIRIN Development Vytis Kapočius , Head of Logistics & Industrial Real Estate at Newsec in Baltics Lars Christian Berger , CEO, Baltic Sea Properties AS Urmass Uudemets , CEO of Via 3L OÜ

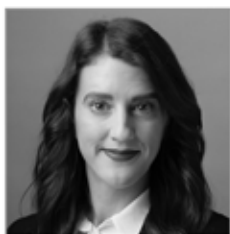
Programme

14:30-15:15	<p>DISCUSSION PANEL:</p> <p>ESG in Real Estate – Who are the Future Winners?</p> <p>Head of panel: Linda Kjällén, Sustainability Manager at CBRE Sweden</p> <p>Panel participants:</p> <p>Kaia Eichler, Chief Sustainability Officer at Serneke Group AB</p> <p>Heli Koskinen, Regional Director, KONE Baltics</p> <p>Pia Öhrling, CEO of Piacon</p> <p>Magnus Andersson, Senior Sustainability Adviser, Nordic Investment Bank</p>
15:15-15:45	Coffee break
15:45-16:30	<p>COMMERCIAL AND DEVELOPMENT REAL ESTATE PANEL:</p> <p>Changes and Challenges of Future Workspace</p> <p>Head of panel: Indrek Hääl, Founder and CEO of Workland</p> <p>Panel participants:</p> <p>Juho Laurits, Director of Global Workplace Services at BOLT</p> <p>Päivi Tomula, Real Estate Investment Director of Pontos Group</p> <p>Jekaterīna Kosmačeva, Country Manager Baltics, Georgia, Iceland & Belarus, IWG</p> <p>Andrius Barštys, CEO, Fund Manager, Capitalica Asset Management</p>
16:30-17:15	<p>RETAIL REAL ESTATE PANEL:</p> <p>What Will Be the Biggest Changes in the Retail Real Estate Sector?</p> <p>What is the New Retail Reality?</p> <p>Head of panel: Håkan Pehrsson, CEO, The Retail Headquarters AB (Sweden)</p> <p>Panel participants:</p> <p>Henrica Ginström, COO of CITYCON</p> <p>Tarmo Karotam, MRICS, CEO, Baltic Horizon Fund Manager, Northern Horizon Capital</p> <p>Birutė Kalanovaitė, General Director of PANORAMA</p> <p>Markus Porvari, President and CEO, HyperIn Inc.</p>
17:15-17:30	Closing remarks
17:30-22:00	Reception, wine and socializing at Tallinn Creative Hub

*The organisers reserve the right to make changes to the programme.

*The working language of Nordic Real Estate Forum is English.

Speakers in 2023





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VISIONS & IDEAS FOR THE FUTURE

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